

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
VON DIRECTIONAL SERVICES, LLC,	§	CASE NO. 18-33794-H2-11
	§	(Chapter 11)
	§	
Debtor.	§	

**GLOBAL NOTES, METHODOLOGY, AND DISCLAIMERS REGARDING
DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENTS OF FINANCIAL AFFAIRS**

Von Directional Services, LLC (the "Debtor" or "VDS") with the assistance of its consultants, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements," and together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of the Debtor's Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

While the Debtor has made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information which was available at the time of preparation, the subsequent receipt or discovery of information and/or further review and analysis of the Debtor's books and records may result in material changes to financial data and other information contained in these Schedules and Statements, and inadvertent errors or omissions may exist.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtor's reasonable efforts to report the assets and liabilities of the Debtor.

Nothing contained in the Schedules and Statements shall constitute a waiver of rights or judicial admission with respect to the Debtor's chapter 11 case including, but not limited to, any issues involving pending litigation by or against the Debtor, or any employees, officers,

directors, agents, affiliates or insiders of the Debtor, objections to claims, equitable subordination, defenses, characterization or recharacterization of contracts, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

The Debtor and its officers, employees, agents, attorneys, and consultants do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtor and its officers, employees, agents, attorneys, and consultants expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtor, on behalf of itself, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

In reviewing and signing the Schedules and Statements, the Debtor's representative relied upon the efforts, statements and representations of the Debtor's other personnel and professionals. The representative has not (and could not have) personally verify the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

The Global Notes are in addition to any specific notes contained in the Schedules or Statements. The Schedules and Statements and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtor.

A. Description of the Case and "As Of" Information Date(s). On July 9, 2018, (the "Petition Date"), the Debtor filed its voluntary petition with the Bankruptcy Court under chapter 11 of the Bankruptcy Code, under case number 18-33794.

B. Undetermined or Unliquidated Amounts. Claim amounts that could not be readily quantified by the Debtor are scheduled as "unliquidated." The description of an amount as "unknown," or "undetermined" is not intended to reflect upon the materiality of such amount. Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtor that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtor reserves all of its rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed."

C. Recharacterization. The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. The Debtor's characterization shall not waive any right for the Debtor to recharacterize, reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

D. Categories or Labels for Purpose of Presentation in Schedules and Statements. Information requested by the Schedules and Statements requires the Debtor to make a judgment regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtor's decisions regarding the category or label to use is based on the best information available as of the filing of these Schedules and Statements and within the time constraints imposed. The Debtor reserves the right to modify, change or delete any information in the Schedules and Statements by amendment, including to the extent some information currently presented should be moved to a different category or labeled in a different way.

E. Causes of Action. Except as otherwise set forth in these Global Notes and the Schedules, the Debtor has not set forth certain causes of action against third parties, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

F. Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("Claim") description; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor's chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general.

G. Insiders. Solely, for purposes of the Schedules and Statements, the Debtor defines “insiders” and “affiliates” to include entities which may dispute whether they are insiders and/or affiliates. Entities listed as “insiders” have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.

1. Statements of Assets and Liabilities.

(a) Schedule B - Personal Property.

Certain personal property of the Debtor could arguably be listed in response to more than one Schedule B question. In such cases, the Debtor has endeavored to list such property once in the most appropriate category.

(b) Schedule D - Creditors Holding Secured Claims.

The Debtor has listed M&M liens that have been filed or noticed to be filed against its customers for labor and materials provided by vendors of Debtor. The listing of a claim in Schedule D does not constitute an admission by the Debtor that such claim is entitled to secured treatment under the Bankruptcy Code and does not constitute a waiver of any right to recharacterize or reclassify such claim. The Debtor reserves the right to dispute the nature, validity and amount of each of these claims and listing of the same in Schedule D shall not be deemed a waiver of any objections of causes of action.

(c) Schedule E - Creditors Holding Unsecured Priority Claims.

The listing of a claim on Schedule E does not constitute an admission by the Debtor that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code and does not constitute a waiver of any right to recharacterize or reclassify such claim. All claim amounts listed on Schedule E are based upon information as of July 9, 2018.

(d) Schedule F - Creditors Holding Unsecured Nonpriority Claims.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, the determination of each date upon which each claim on Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F.

Schedule F permits the Debtor to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on Schedule F as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtor reserves the right to dispute, or assert offsets or defenses to, any claim reflected on

Schedule F as to amount, liability or status.

(e) **Schedule G - Executory Contract and Unexpired Leases.**

While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors or omissions may have occurred. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. Certain of the executory agreements may not have been memorialized and could be subject to dispute. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. In some instances, contracts were in the name of over entities although the Debtor used the services and paid for such services exclusively. There is a dispute as to whether the Debtor has any rights under such contracts or is obligated under such contracts.

(f) **Schedule H - Codebtors.**

In the event of any co-obligors with respect to a scheduled debt or guaranty of any Debtor, such co-obligator is listed on Schedule H of such Debtor, with a cross-reference to any other relevant Schedule of such Debtor listing such debt or guaranty.

2. Statement of Financial Affairs.

Various Statements. Certain questions in the Statements request the Debtor to provide information for a certain time period prior to the Petition Date. Unless otherwise noted herein or elsewhere in the Statements, information provided by the Debtor is through July 9, 2018.

(a) **Statement 3 - Payments to Creditors.** The Debtor has been able to *compile* information relating to payments in the 90-day and one-year period prior to the Petition Date. The failure to list any such payments does not constitute an admission that no such payments exist but are simply unavailable at this time.

(b) **Statement 4, 13, 30 – Payments/Transfers/Distributions.** The Debtor has been able to *compile* information relating to payments within one year (Statements 4 and 30) and two year period (Statement 13) prior to the Petition Date. The failure to list any such payments does not constitute an admission that no such payments exist but are simply unavailable at this time. Debtor attempted to be overinclusive and included, out of an abundance of caution, entities which Jim Elzner does not have any direct ownership interest.

(c) *Statement 7 – Legal Actions or Assignments.* The Debtor has listed all known lawsuits that have been filed. Debtor reserves the right to supplement should any other litigation be pending but has not been learned through Debtor's efforts to research any existing litigation.

THE DEBTOR RESERVES THE RIGHT TO AMEND THE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS. THE DEBTOR DOES NOT WAIVE ANY ISSUE OF FACT, REMEDY, CLAIM, OR DEFENSE PERTAINING TO ANY MATTER ADDRESSED HEREIN.

Fill in this information to identify the case:Debtor name Von Directional Services, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33794-H2-11☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:
Copy line 91A from *Schedule A/B*..... \$ 13,688,024.87

1c. Total of all property:
Copy line 92 from *Schedule A/B*..... \$ 13,688,024.87

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 5,694,715.37

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 539,059.11

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 15,249,361.65

4. Total liabilities
Lines 2 + 3a + 3b \$ 21,483,136.13

Fill in this information to identify the case:

Debtor name Von Directional Services, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33794-H2-11☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. Prosperity BankChecking6989\$1,144,575.13

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,144,575.13

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.☒ Yes Fill in the information below.7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit7.1. Security deposit held by Landlord, P&S Properties, LLC for leased premises located at 12074 FM 3083, Conroe, TX 77301.\$9,000.008. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent
Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$9,000.00

Debtor Von Directional Services, LLC
NameCase number (if known) 18-33794-H2-11**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>3,929,421.66</u>	-	<u>0.00</u>	=	<u>\$3,929,421.66</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>469,975.48</u>	-	<u>303,248.25</u>	=....	<u>\$166,727.23</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,096,148.89

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Office Equipment - See Asset Depreciation Schedule attached as Exhibit B-41	<u>\$5,406.58</u>		<u>\$5,406.58</u>

OFFICE EQUIPMENT
EXHIBIT B-41

6/30/2018 Current Month Date

1700000 - Furniture & Fixtures
1799000 - Accumulated Depreciation
Account Reconciliation

Asset	Qty	Cost per Unit	MM/DD/YYYY Date Acquired	Beginning Cost Basis	Ending Cost Basis	Months To Months Left	DD/MM/YY Date	Fully Depreciated	Monthly Depreciation	Accumulated Depreciation	Adjusted Basis
LG Monitor	1	179.99	10/2/2015	\$ 179.99	\$ 179.99	60	9/30/2020	\$	\$ 3.00	\$ 98.82	\$ 81.17
LG Monitor	1	179.99	10/2/2015	\$ 179.99	\$ 179.99	60	9/30/2020	\$	\$ 3.00	\$ 98.82	\$ 81.17
	1	263.58	10/2/2015	\$ 263.58	\$ 263.58	60	9/30/2020	\$	\$ 4.39	\$ 144.72	\$ 118.86
HP Envoy Printer	1	1,329.96	10/2/2015	\$ 1,329.96	\$ 1,329.96	60	9/30/2020	\$	\$ 22.17	\$ 730.20	\$ 599.76
HP Envoy Printer	1	29.99	10/2/2015	\$ 29.99	\$ 29.99	60	9/30/2020	\$	\$ 0.50	\$ 16.47	\$ 13.52
Laptop	1	29.99	10/2/2015	\$ 29.99	\$ 29.99	60	9/30/2020	\$	\$ 0.50	\$ 16.47	\$ 13.52
TV Amazon Mktplace 5/03computers for new employees	1	1,149.99	10/2/2015	\$ 1,149.99	\$ 1,149.99	60	9/30/2020	\$	\$ 19.17	\$ 631.39	\$ 518.60
TV Amazon Mktplace 5/03computers for new employees	1	9.68	05/31/2016	\$ 9.68	\$ 9.68	60	4/30/2021	\$	\$ 0.16	\$ 9.68	\$ -
TV Amazon Mktplace 5/03computers for new employees	1	584.74	05/31/2016	\$ 584.74	\$ 584.74	60	4/30/2021	\$	\$ 9.75	\$ 584.74	\$ -
TV Amazon Mktplace 5/03computers for new employees	1	10.99	05/31/2016	\$ 10.99	\$ 10.99	60	4/30/2021	\$	\$ 0.18	\$ 10.99	\$ -
TV Amazon Mktplace 5/03computers for new employees	1	15.29	05/31/2016	\$ 15.29	\$ 15.29	60	4/30/2021	\$	\$ 0.25	\$ 15.29	\$ -
TV Amazon Mktplace 5/03computers for new employees	1	13.74	05/31/2016	\$ 13.74	\$ 13.74	60	4/30/2021	\$	\$ 0.23	\$ 13.74	\$ -
JHS Microsoft 5/09	1	74.61	05/31/2016	\$ 74.61	\$ 74.61	60	4/30/2021	\$	\$ 1.24	\$ 74.61	\$ -
TV Amazon Mktplace 5/03computers for new employees	1	357.21	05/31/2016	\$ 357.21	\$ 357.21	60	4/30/2021	\$	\$ 5.95	\$ 357.21	\$ -
TV Amazon Mktplace 5/03computers for new employees	1	1,760.97	05/31/2016	\$ 1,760.97	\$ 1,760.97	60	4/30/2021	\$	\$ 29.35	\$ 1,760.97	\$ -
TV Amazon Mktplace 5/03computers for new employees	1	213.64	05/31/2016	\$ 213.64	\$ 213.64	60	4/30/2021	\$	\$ 3.56	\$ 213.64	\$ -
TV Amazon Mktplace 5/03computers for new employees	1	885.81	05/31/2016	\$ 885.81	\$ 885.81	60	4/30/2021	\$	\$ 14.76	\$ 885.81	\$ -
TV Amazon 6/04	1	60.40	06/30/2016	\$ 60.40	\$ 60.40	60	5/31/2021	\$	\$ 1.01	\$ 60.40	\$ -
TV Microsoft 7/12	1	32.24	07/31/2016	\$ 32.24	\$ 32.24	60	6/30/2021	\$	\$ 0.54	\$ 32.24	\$ -
TV Amazon 7/12	1	33.06	07/31/2016	\$ 33.06	\$ 33.06	60	6/30/2021	\$	\$ 0.55	\$ 33.06	\$ -
TV discount compdep 7/22	1	1,060.85	07/31/2016	\$ 1,060.85	\$ 1,060.85	60	6/30/2021	\$	\$ 17.68	\$ 1,060.85	\$ -
TV Amazon 7/7	1	47.00	07/31/2016	\$ 47.00	\$ 47.00	60	6/30/2021	\$	\$ 0.78	\$ 47.00	\$ -
TV Amazon 7/12	1	4.71	07/31/2016	\$ 4.71	\$ 4.71	60	6/30/2021	\$	\$ 0.08	\$ 4.71	\$ -
PG Office depot Midland TX 7/19	1	372.93	07/31/2016	\$ 372.93	\$ 372.93	60	6/30/2021	\$	\$ 6.22	\$ 372.93	\$ -
Printer servicing	1	113.66	09/16/2016	\$ 113.66	\$ 113.66	60	8/31/2021	\$	\$ 1.89	\$ 113.66	\$ -
Microsoft Surface Book Laptop - J. Harding	1	3,138.17	11/17/2017	\$ 3,138.17	\$ 3,138.17	60	10/31/2022	\$	\$ 52.30	\$ 414.41	\$ 2,723.76
B CASTER - LAPTOP	1	1,291.87	01/31/2018	\$ 1,291.87	\$ 1,291.87	60	12/31/2022	\$	\$ 21.53	\$ 127.42	\$ 1,164.45

NEW ASSETS TO BE ADDED

Total	\$ 7,930.24	\$ 5,314.82
	\$ 13,245.06	\$ 13,245.06
	\$ -	\$ -

Debtor Von Directional Services, LLC
NameCase number (If known) 18-33794-H2-11

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$5,406.58

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☐ No
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>2017 Chevy</u>	<u>\$47,946.04</u>		<u>\$47,946.04</u>
47.2.	<u>2018 Chevy</u>	<u>\$59,637.36</u>		<u>\$59,637.36</u>
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Sheet metal racks Shop Porta Cool Shop Racks Welding Machine	<u>\$3,899.19</u>		<u>\$3,899.19</u>
	Machinery & Equipment located in Odessa, Texas: Pipe Rack 15,000 Pipe Screens Pipe screen roll pins 50 NY LTD (pressure level and temp sensing tool)	<u>\$7,411.68</u>		<u>\$7,411.68</u>

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$118,894.27

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☐ No

Debtor Von Directional Services, LLC
NameCase number (if known) 18-33794-H2-11☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.☐ Yes Fill in the information below.**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of
debtor's interest71. Notes receivable
Description (include name of obligor)72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)Net Operating Loss carryforward 2017 (estimate)Tax year 8,300,000\$8,300,000.0073. Interests in insurance policies or annuities
Frost Insurance:
General Liability Policy No. xxxxx7181
Automobile Liability Policy No. xxxxx8519
Umbrella Policy No. xxxxx9181
Workers Comp Policy No. xxxxx8320\$0.0074. Causes of action against third parties (whether or not a lawsuit
has been filed)
Debtor reserves and will continue to investigate
potential avoidance or recovery of all pre-petition
transfers under applicable law.Unknown

Nature of claim

Amount requested

\$0.0075. Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims

Debtor Von Directional Services, LLC
NameCase number (if known) 18-33794-H2-11Von Directional Services LLC v. Kinder Morgan CO2
Company LP, Case No. 2018-CV-30036; District Court,
Montezuma County, ColoradoUnknownNature of claim M&M LienAmount requested \$0.0076. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** *Examples: Season tickets,
country club membership*Accutest intercompany receivable\$14,000.0078. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$8,314,000.0079. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor Von Directional Services, LLC
NameCase number (If known) 18-33794-H2-11**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$1,144,575.13	
81. Deposits and prepayments. Copy line 9, Part 2.	\$9,000.00	
82. Accounts receivable. Copy line 12, Part 3.	\$4,096,148.89	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$5,406.58	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$118,894.27	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$8,314,000.00	
91. Total. Add lines 80 through 90 for each column	\$13,688,024.87	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$13,688,024.87

Fill in this information to identify the case:Debtor name Von Directional Services, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33794-H2-11☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$56,203.89	\$0.00

2.1 Cobra Downhole Motors, Inc.

Creditor's Name

**6816 Bourgeois Rd
Houston, TX 77066**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Lien is filed against the well owner/operator
Unsecured amount is estimated at \$45,230.79**

Describe the lien

**M&M Lien - Sioux 36 State Well #5H, Lea
County, NM**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.2 CT Corporation System,**

Creditor's Name

**as Representative
330 N Brand Blvd Suite 700
Attn SPRS
Glendale, CA 91203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

Unknown**Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **Von Directional Services, LLC**

Case number (if known)

18-33794-H2-11

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed**2.3 Gyrodata, Inc.**

Creditor's Name

**PO Box 650823
Dept 41240
Dallas, TX 75265**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Lien is filed against the well owner/operator
Disputed as to Invoices #171299, 171311,
171300****\$243,528.81****\$0.00**

Describe the lien

M&M Liens

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.4 IAE International, Inc.**

Creditor's Name

**dba Sniper Drilling Motors
13300 Stonefield Dr
Houston, TX 77014**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Lien is filed against the well owner/operator
Disputed as to invoices #171312, 171313, and
171314****\$372,540.81****\$0.00**

Describe the lien

**M&M Lien Eagleclaw Federal Well #2H, Lea
County, NM**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.5 Jim D. Elzner**

Creditor's Name

**895 Rosastone Trl
Houston, TX 77024**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**All present and future assets of Debtor.
Pursuant to Promissory Note and related loan
docs and UCC-1UCC Filing No.
17-0036275516****\$1,712,562.04****\$0.00**

Describe the lien

Debtor **Von Directional Services, LLC**
Name

Case number (if know)

18-33794-H2-11**UCC Lien - Line of Credit**

Is the creditor an insider or related party?

☐ No☒ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

2/23/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 LSQ Funding Group LC**

Creditor's Name

**Attn William Samuelson
2600 Lucien Way, Suite 100
Maitland, FL 32751**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**90 days or less: Accounts Receivable
FN1: The A/R total includes receivables
factored with LSQ.****\$1,961,639.65****\$3,929,421.66**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.7 Renegade Oil Tools, LLC**

Creditor's Name

**P O Box 900
Youngsville, LA 70592**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Lien is filed against the well owner/operator**\$71,027.14****\$0.00**

Describe the lien

M&M Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Debtor Von Directional Services, LLC
NameCase number (if know) 18-33794-H2-11

2.8	Schlumberger Technology Corporation Creditor's Name P O Box 732149 Dallas, TX 75373-2149 Creditor's mailing address _____ Creditor's email address, if known Date debt was incurred Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Lien is filed against the well owner/operator Estimated unsecured amount is \$97,150.45 _____ Describe the lien M&M Lien University Founders A25 #1 Well, Hudspeth County, TX Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$657,968.44 _____ \$0.00 _____
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2.9	Stag Consulting Creditor's Name 4490 Castlegate Dr College Station, TX 77845 Creditor's mailing address _____ Creditor's email address, if known Date debt was incurred 6/18/2018 Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Lien is filed against the well owner/operator _____ Describe the lien M&M Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$245,023.19 _____ \$0.00 _____
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2.1 0	Upstream Directional Consultants Creditor's Name Upstream International LLC 15140 Southwest Freeway, Suite C Sugar Land, TX 77478 Creditor's mailing address _____ Creditor's email address, if known	Describe debtor's property that is subject to a lien Lien is filed against the well owner/operator Total amount of M&M liens is unknown _____ Describe the lien M&M LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?	\$132,000.27 _____ \$0.00 _____
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Debtor Von Directional Services, LLC

Case number (if know)

18-33794-H2-11

Name

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.As of the petition filing date, the claim is:
Check all that apply☒ Contingent☐ Unliquidated☐ Disputed2.1
1**Well Drill Downhole LLC**

Creditor's Name

**4490 Castlegate Dr
College Station, TX 77845**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Lien is filed against the well owner/operator\$142,263.00\$0.00

Describe the lien

M&M liens multiple wells

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed2.1
2**Wells Fargo Dealer
Services**

Creditor's Name

**P O Box 25341
Santa Ana, CA 92799-5341**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2017 Chevy\$42,159.84\$47,946.04

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed2.1
3**Wells Fargo Dealer
Services**

Describe debtor's property that is subject to a lien

\$57,798.29\$59,637.36

Debtor Von Directional Services, LLC

Case number (if know)

18-33794-H2-11

Creditor's Name

2018 ChevyP O Box 25341
Santa Ana, CA 92799-5341

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**\$5,694,715.3****7**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Caza Operating LLC
200 North Loraine Street
Midland, TX 79701Line 2.1Caza Operating LLC
200 North Loraine Street
Midland, TX 79701Line 2.4Caza Operating LLC
200 North Loraine Street
Midland, TX 79701Line 2.11Caza Petroleum LLC
200 North Loraine Street
Midland, TX 79701Line 2.1Caza Petroleum LLC
200 North Loraine Street
Midland, TX 79701Line 2.4Dore Law Group PC
Attn Lisa Aquino
17171 Park Row, Suite 160
Houston, TX 77084Line 2.1Dore Law Group PC
Attn Lisa Aquino
17171 Park Row, Suite 160
Houston, TX 77084Line 2.4

Debtor Von Directional Services, LLC
NameCase number (if know) 18-33794-H2-11

Founders Oil & Gas LLC
Attn David V Auld CEO & President
1341 Horton Circle
Arlington, TX 76011

Line 2.8

Founders Oil & Gas Operating LLC
Attn David V Auld CEO & President
1341 Horton Circle
Arlington, TX 76011

Line 2.8

Hudspeth Oil Corporation
Attn John Brda CEO & Director
5700 West Plano Pkwy Suite 3600
Plano, TX 75093

Line 2.8

Lillard Wise Szygenda PLLC
Attn Andrew J Szygenda
13760 Noel Road, Suite 1150
Dallas, TX 75240

Line 2.11

Pandora Energy LP
Attn R Kenneth Dulin Registered Agent
8449 Greenwood Drive
Longmont, CO 80503

Line 2.8

Renegade Tools LLC
c/o Sanders Law Firm
2 Greenway Plaza Suite 225
Houston, TX 77046

Line 2.7

Stag Consulting LLC
c/o Lillard Wise Szygenda PLLC
Attn Andrew J Szygenda
13760 Noel Rd., Suite 1150
Dallas, TX 75240

Line 2.9

Upstream
c/o Clark Hill
901 Main Street Suite 6000
Dallas, TX 75202

Line 2.10

Fill in this information to identify the case:Debtor name Von Directional Services, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33794-H2-11☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Bryson Varner 3200 SW 3rd St Blanchard, OK 73010 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Unpaid commission, unpaid PTO Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown Unknown
2.2	Priority creditor's name and mailing address Johnson County Tax Assessor Collector 2 North Mill Street Cleburne, TX 76033 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,687.38 \$0.00

Debtor **Von Directional Services, LLC**
Name

Case number (if known)

18-33794-H2-112.3 Priority creditor's name and mailing address
Kyle Anderson
1625 Main St, #1014
Houston, TX 77002

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☒ DisputedUnknownUnknown

Date or dates debt was incurred

Basis for the claim:

Unpaid commission, unpaid PTO

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes2.4 Priority creditor's name and mailing address
Marcus Howell
5618 Summerfield Lane
Spring, TX 77379

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☒ DisputedUnknownUnknown

Date or dates debt was incurred

Basis for the claim:

Unpaid commission, unpaid PTO

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No☐ Yes2.5 Priority creditor's name and mailing address
New Mexico Taxation & Revenue
P O Box 2308
Santa Fe, NM 87504-2308

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$149,276.38\$0.00

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)☒ No☐ Yes2.6 Priority creditor's name and mailing address
New Mexico Taxation & Revenue
Revenue Processing Division
1200 South St. Francis Drive
Santa Fe, NM 87502

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed\$366,345.85\$0.00

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)☒ No☐ Yes

Debtor **Von Directional Services, LLC**
Name

Case number (if known)

18-33794-H2-11

2.7	Priority creditor's name and mailing address Thomas Ganem 6615 103rd St Tulsa, OK 74133	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred _____		Basis for the claim: Unpaid commission, unpaid PTO		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)				

2.8	Priority creditor's name and mailing address Wyoming Department of Revenue 122 West 25th Street 2nd Floor West Cheyenne, WY 82002-0110	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$18,749.50	\$0.00
Date or dates debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address Accutest fka Von Dynamics, LLC 12074 FM 3083 Conroe, TX 77301	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$497,190.00
Date(s) debt was incurred _____		Basis for the claim: <u>Affiliate</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Acme Truck Line, Inc. MSC-410683 P.O. Box 415000 Nashville, TN 37241-5000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,594.16
Date(s) debt was incurred _____		Basis for the claim: _____	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address Adam Alexander 7 East Diamond St. Layton, UT 84041	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$675.00
Date(s) debt was incurred _____		Basis for the claim: <u>Performance Bonus - 1099 contractors with Industry Resource Management LLC</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Von Directional Services, LLC**
NameCase number (if known) **18-33794-H2-11**

3.4	Nonpriority creditor's name and mailing address Air Drilling Solutions Tool Ltd. 1517 E County Rd 120 Midland, TX 79706 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.94
3.5	Nonpriority creditor's name and mailing address Akin Doherty Klein & Geuge PC 8610 North New Braunfels Suite 101 San Antonio, TX 78217 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,050.00
3.6	Nonpriority creditor's name and mailing address All Star I & E, Inc 523 E Oak Hill Drive Spring, TX 77386 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,760.61
3.7	Nonpriority creditor's name and mailing address Amege West Services, LLC 7454 Solution Center Chicago, IL 60677-7004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$86,084.06
3.8	Nonpriority creditor's name and mailing address Antonio Lombardo P O Box 2480 San Juan, TX 78589 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Performance Bonus - 1099 contractors with Industry Resource Management LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$240.00
3.9	Nonpriority creditor's name and mailing address AT&T PO Box 5019 Carol Stream, IL 60197-5019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$386.58
3.10	Nonpriority creditor's name and mailing address Austin Faulkner 2504 Bennett Ave Sherman, TX 75090 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Performance Bonus - 1099 contractors with Industry Resource Management LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$270.00

Debtor **Von Directional Services, LLC**
NameCase number (if known) **18-33794-H2-11**

3.11	Nonpriority creditor's name and mailing address Aventine Hill CFOs, Inc. 12500 San Pedro Ave, Suite 670 San Antonio, TX 78216 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$600.00
<hr/>			
3.12	Nonpriority creditor's name and mailing address B & A Rentals & Supply, Inc. P O Box 526 Broussard, LA 70518 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$443,814.90
<hr/>			
3.13	Nonpriority creditor's name and mailing address B & T Rentals, Inc PO Box 80962 Lafayette, LA 70598 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,190.43
<hr/>			
3.14	Nonpriority creditor's name and mailing address Baker Hughes Oilfield Operations, Inc. PO Box 301057 Dallas, TX 75303-1057 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,777.44
<hr/>			
3.15	Nonpriority creditor's name and mailing address BICO Drilling Tools, Inc 1604 Greens Road Houston, TX 77032 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$753,663.74
<hr/>			
3.16	Nonpriority creditor's name and mailing address Big H Logistics LLC 51 Magnolia Rd Cleveland, TX 77328 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,183.00
<hr/>			
3.17	Nonpriority creditor's name and mailing address Big H Transport, LLC 51 Magnolia Rd Cleveland, TX 77328 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72,652.33

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3.18	Nonpriority creditor's name and mailing address Blackgold Service Co., LLC P O Box 499 Lindsay, OK 73052 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,565.00
3.19	Nonpriority creditor's name and mailing address Bourland, Wall & Wenzel PC 301 Commerce Street Suite 1500 Ft Worth, TX 76102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$415.00
3.20	Nonpriority creditor's name and mailing address Bullero Trucking LLC P O Box 60593 Midland, TX 79711 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,004.00
3.21	Nonpriority creditor's name and mailing address Campbell & Riggs, P.C. 1980 Post Oak Boulevard 24th Floor Houston, TX 77056 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,724.87
3.22	Nonpriority creditor's name and mailing address Centerline Trucking 11390 FM 830 Willis, TX 77318 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69,275.00
3.23	Nonpriority creditor's name and mailing address Chris Faulkner 2517 Nantucket Drive Sherman, TX 75092 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Performance Bonus - 1099 contractors with Industry Resource Management LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$960.00
3.24	Nonpriority creditor's name and mailing address Cigna 900 Cottage Grove Road Bloomfield, CT 06002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cigna was paid pursuant to Wage Order. Debtor's portion of Von Energy Services LLC A/P</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,145.28

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3.25	Nonpriority creditor's name and mailing address Cinco-A Hauling, LLC P O Box 800 Cotulla, TX 78014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,100.00</u>
3.26	Nonpriority creditor's name and mailing address Conroe Transport 2257 N Loop 336 W #140-105 Conroe, TX 77304 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,200.00</u>
3.27	Nonpriority creditor's name and mailing address Consolidated Communications PO Box 66523 Saint Louis, MO 63166-6523 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$569.48</u>
3.28	Nonpriority creditor's name and mailing address Continental Safety Compliance, LLC 3915 W Davis Suite 130-152 Conroe, TX 77304 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,000.00</u>
3.29	Nonpriority creditor's name and mailing address Crady, Jewett & McCulley, LLP 2727 Allen Parkway Suite 1700 Houston, TX 77019-2125 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$33,784.00</u>
3.30	Nonpriority creditor's name and mailing address Craig Collins 2718 York Court Southlake, TX 76092 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Performance Bonus - 1099 contractors with Industry Resource Management LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$840.00</u>
3.31	Nonpriority creditor's name and mailing address Crescent Directional Drilling LP c/o Littler Mendelson PC 1301 McKinney Street Suite 1900 Houston, TX 77010 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

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3.32	Nonpriority creditor's name and mailing address D & D MACHINE P O Box 60541 Midland, TX 79711-0541 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,307.69
<hr/>			
3.33	Nonpriority creditor's name and mailing address DD Innovation LLC 2418 N Frazier St. Suite 102 Conroe, TX 77303 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$287,884.19
<hr/>			
3.34	Nonpriority creditor's name and mailing address De Lage Landen Financial Services, Inc. P O Box 41602 Philadelphia, PA 19101-1602 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$850.54
<hr/>			
3.35	Nonpriority creditor's name and mailing address Diablo Mud Motors, LLC 252 24th St E Dickinson, ND 58601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,295.25
<hr/>			
3.36	Nonpriority creditor's name and mailing address Digital Drilling Data Systems, LLC 14612 Medical Complex Dr Tomball, TX 77377 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$126,291.72
<hr/>			
3.37	Nonpriority creditor's name and mailing address DISA Global Solutions, Inc. Dept. 890314 PO Box 120314 Dallas, TX 75312-0314 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.00
<hr/>			
3.38	Nonpriority creditor's name and mailing address Discovery Downhole Services, Inc P O Box 4568 Casper, WY 82604 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$431,874.53

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3.39	Nonpriority creditor's name and mailing address Drakewell, LLC 3324 NW 135th St Oklahoma City, OK 73120 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Billed in name of Von Energy Services LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,225.00
3.40	Nonpriority creditor's name and mailing address Drilling Tools International, Inc PO Box 677901 Dallas, TX 75267-7901 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$338,950.96
3.41	Nonpriority creditor's name and mailing address DrilTech, LLC PO Box 842063 Boston, MA 02284-2063 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,842.07
3.42	Nonpriority creditor's name and mailing address Dyna-Drill Technologies, Inc 23400 Colonial Parkway Katy, TX 77493-3598 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,830.52
3.43	Nonpriority creditor's name and mailing address Dynamic Oilfield Services, INC PO Box 9339 Corpus Christi, TX 78469-9339 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,900.00
3.44	Nonpriority creditor's name and mailing address Dynomax 2830 Farrell Rd. Houston, TX 77073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,976.96
3.45	Nonpriority creditor's name and mailing address E & A Transportation 6314 Tamar Dr Pasadena, TX 77503 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,700.00

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3.46	Nonpriority creditor's name and mailing address Entergy PO Box 8104 Baton Rouge, LA 70891-8104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$259.83
3.47	Nonpriority creditor's name and mailing address eSomina Well Design 5019 Willow Way Richmond, TX 77406 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,877.50
3.48	Nonpriority creditor's name and mailing address ESPCT, LLC PNC Bank PO Box 679369 Dallas, TX 75267-9369 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70,600.65
3.49	Nonpriority creditor's name and mailing address Expedited Logistics and Freight Services P O Box 62127 Houston, TX 77205 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,750.00
3.50	Nonpriority creditor's name and mailing address Extreme Engineering Schlumberger P O Box 732149 Dallas, TX 75373-2149 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,853.63
3.51	Nonpriority creditor's name and mailing address Fatboy Transportation & Hot Shot Service P O Box 60593 Midland, TX 79711 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,463.46
3.52	Nonpriority creditor's name and mailing address FedEx Bankruptcy Department 3965 Airways Blvd Module G 3rd Floor Memphis, TN 38116-5017 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$563.05

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3.53	Nonpriority creditor's name and mailing address Flatland Trucking Inc PO Box 13783 Odessa, TX 79768 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$600.00</u>
3.54	Nonpriority creditor's name and mailing address Gordon Technologies, LLC 206 Harold Gauthe Rd Scott, LA 70583 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$464,368.70</u>
3.55	Nonpriority creditor's name and mailing address Grey Wolf Oilfield Transport, LLC P O Box 7658 Houston, TX 77270 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,871.50</u>
3.56	Nonpriority creditor's name and mailing address Gulf States Trucking 4708 Fidelity St Bldg 4 Houston, TX 77029 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,144.93</u>
3.57	Nonpriority creditor's name and mailing address Gustavo Beas 710 Ponselle Dr Arlington, TX 76001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Performance Bonus - 1099 contractors with Industry Resource Management LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$210.00</u>
3.58	Nonpriority creditor's name and mailing address Hayco Transport Inc 10260 Hwy 71 Elm Grove, LA 71051 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$900.00</u>
3.59	Nonpriority creditor's name and mailing address Hill Country Staffing Co., LLC 501 S Austin Ave, Ste 1310 Georgetown, TX 78626 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$528,393.02</u>

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3.60	Nonpriority creditor's name and mailing address Hughes Oilfield Transportation, INC. 2513 N Mercury Ave Odessa, TX 79763 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,560.00
<hr/>			
3.61	Nonpriority creditor's name and mailing address Hunting Energy Services (Drilling Tools) PO Box 206429 Dallas, TX 75320-6429 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,261.24
<hr/>			
3.62	Nonpriority creditor's name and mailing address Hunting Specialty Supply Inc PO Box 206429 Dallas, TX 75320 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,536.27
<hr/>			
3.63	Nonpriority creditor's name and mailing address Industry Resource Management 11111 Katy Freeway Suite 910 Houston, TX 77079 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Affiliate</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,103,946.68
<hr/>			
3.64	Nonpriority creditor's name and mailing address Integrity Directional 9620 Pole Rd Oklahoma City, OK 73160-9027 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,552.10
<hr/>			
3.65	Nonpriority creditor's name and mailing address ISN Software Corporation PO Box 841808 Dallas, TX 75284-1808 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,503.06
<hr/>			
3.66	Nonpriority creditor's name and mailing address Jim D. Elzner 895 Rosastone Trl Houston, TX 77024 Date(s) debt was incurred <u>2/23/2017</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UCC Lien filed; however Debtor no longer owns the Mud Motors - 29 motors were transferred to Dynomax Downhole Drilling, and 1 motor was lost in a downhole.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$905,738.00

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Name

3.67 Nonpriority creditor's name and mailing address

Jim D. Elzner
895 Rosastone Trl
Houston, TX 77024

Date(s) debt was incurred 7/31/2017Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$671,068.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **UCC Lien filed; however Debtor no longer owns the**
(8) Extreme Engineering HDS1 MWD Tools

Is the claim subject to offset? ☒ No ☐ Yes

3.68 Nonpriority creditor's name and mailing address

Jim Elzner
895 Rosastone Trail
Houston, TX 77024

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$14,075.85**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes

3.69 Nonpriority creditor's name and mailing address

John C. Allen, P.C.
909 Fannin, Suite 1600
Houston, TX 77010

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$89,106.33**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes

3.70 Nonpriority creditor's name and mailing address

Jon W. Suttee
P O Box 185
Encampment, WY 82325

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$675.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Performance Bonus - 1099 contractors with Industry**
Resource Management LLC

Is the claim subject to offset? ☒ No ☐ Yes

3.71 Nonpriority creditor's name and mailing address

JRJ Transportation
904 W 69th St
Odessa, TX 79764

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$18,344.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes

3.72 Nonpriority creditor's name and mailing address

Knights Inspection
213 Prairie Street
Montgomery, TX 77356

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$1,500.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes

3.73 Nonpriority creditor's name and mailing address

Landmark Graphics Corp
3000 North Sam Houston Pkwy E
Plaza 25110D
Houston, TX 77032

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.***\$7,144.56**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Von Directional Services, LLC**

Case number (if known)

18-33794-H2-11

Name

3.74	Nonpriority creditor's name and mailing address Lead Development 6700 Woodlands Parkway Suite 230 #478 The Woodlands, TX 77382 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,615.20
3.75	Nonpriority creditor's name and mailing address Light Tower Rentals 2330 East I-20 South Service Road Odessa, TX 79766 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,597.39
3.76	Nonpriority creditor's name and mailing address Lightning Oilfield Services, INC. PO Box 41047 Baton Rouge, LA 70835 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,683.00
3.77	Nonpriority creditor's name and mailing address Mac NDT Services, LLC 11400 Dans Place Montgomery, TX 77316 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00
3.78	Nonpriority creditor's name and mailing address Magnetic Variation Services 8700 Turnpike Dr Suite 200 Westminster, CO 80031 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.79	Nonpriority creditor's name and mailing address Marquette Financial 1600 W 82nd Street #250 Minneapolis, MN 55431 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Due Diligence Expenses</u> <u>UCC lien was released post filing 7/11/2018</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,122.46
3.80	Nonpriority creditor's name and mailing address McMaster-Carr P O Box 7690 Chicago, IL 60680-7690 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$407.39

Debtor **Von Directional Services, LLC**

Case number (if known)

18-33794-H2-11

Name

3.81	Nonpriority creditor's name and mailing address Merge Solutions, LP 504 Spring Hill Drive Suite 400 Spring, TX 77386 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,166.32 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.82	Nonpriority creditor's name and mailing address Monster Energy Services, LLC P O Box 1594 Elk City, OK 73648 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,100.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.83	Nonpriority creditor's name and mailing address Morales Machine Shop & Transportation LL P O Box 2762 Laredo, TX 78044-2762 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,509.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.84	Nonpriority creditor's name and mailing address Mpact Downhole Motors dba MPACT Downhole Motors P O Box 201567 Dallas, TX 75320-1567 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$18,642.63 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.85	Nonpriority creditor's name and mailing address MWD Supply, LP 1521 East Richey Rd Houston, TX 77073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$272,449.65 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.86	Nonpriority creditor's name and mailing address National Oilwell Varco P O Box 201224 Dallas, TX 75320-1224 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$211,331.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.87	Nonpriority creditor's name and mailing address Nelson Products, Inc. 13551 W 43rd Dr Unit G Golden, CO 80403 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Von Directional Services, LLC**
NameCase number (if known) **18-33794-H2-11**

3.88	Nonpriority creditor's name and mailing address Newbold Chapman & Geyer PC 150 East Ninth Street, Suite 400 Durango, CO 81301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$775.00
3.89	Nonpriority creditor's name and mailing address NexGen Rentals, LLC 11111 Katy Freeway Suite 910 Houston, TX 77079 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Affiliate</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,644,428.72
3.90	Nonpriority creditor's name and mailing address OGI Partners, LLC 3880 Counts Road Pointblank, TX 77364 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,871.26
3.91	Nonpriority creditor's name and mailing address Oil Patch Group, Inc. 11767 Katy Freeway Suite 510A Houston, TX 77079 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$49,743.14
3.92	Nonpriority creditor's name and mailing address On Point Logistics, LLC 27708 Tomball Pkwy # 1015 Tomball, TX 77375 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,110.00
3.93	Nonpriority creditor's name and mailing address PAJUAL Enterprise, LLC P O Box 1764 Midland, TX 79702 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,716.40
3.94	Nonpriority creditor's name and mailing address Panther Drilling Systems, LLC 10600 W Reno Yukon, OK 73099 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$246,833.65

Debtor **Von Directional Services, LLC**
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3.95	Nonpriority creditor's name and mailing address Paradigm Downhole Tools P O Box 10743 Midland, TX 79702 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,058.62 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.96	Nonpriority creditor's name and mailing address Park City Drilling Technologies, LLC Dept 814 P O Box 4346 Houston, TX 77210-4346 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$162,874.30 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.97	Nonpriority creditor's name and mailing address Patriot Downhole Tools, LLC 8820 NW Loop 338 Odessa, TX 79764 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,600.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.98	Nonpriority creditor's name and mailing address Performance Drilling Technology Inc 12202 Advance Dr Houston, TX 77065 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$200,000.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.99	Nonpriority creditor's name and mailing address PGC LOGISTICS, LLC PO Box 60351 Houston, TX 77205 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,150.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.100	Nonpriority creditor's name and mailing address Pinch Flatbed, Inc. P O Box 60473 Houston, TX 77205 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$43,480.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.101	Nonpriority creditor's name and mailing address Polaris Guidance Systems, LLC 21617 Rhodes Road Spring, TX 77388 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$148,091.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease arrears</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Von Directional Services, LLC
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3.102	Nonpriority creditor's name and mailing address Pradon Construction & Trucking P O Box 14969 Odessa, TX 79768 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,040.00</u>
3.103	Nonpriority creditor's name and mailing address Ramrod Trucking, Inc. 3009 Hohl St Houston, TX 77093 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,696.12</u>
3.104	Nonpriority creditor's name and mailing address Reed Smith LLP 811 Main Street Suite 1700 Houston, TX 77002-6110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>May have been in the name of Von Energy Services, LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$95,711.69</u>
3.105	Nonpriority creditor's name and mailing address Rig Runner 519 N Sam Houston Pkwy E Suite 600 Houston, TX 77060 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,134.48</u>
3.106	Nonpriority creditor's name and mailing address Ronal 385 Columbia Memorial Parkway Kemah, TX 77565 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,036.60</u>
3.107	Nonpriority creditor's name and mailing address Sals Reliable Transpt Serv, Inc. dba. SR P O Box 53232 Midland, TX 79701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,370.00</u>
3.108	Nonpriority creditor's name and mailing address SanJan, LLC PO Box 94208 Lubbock, TX 79493-6565 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$48,920.00</u>

Debtor Von Directional Services, LLC
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3.109	Nonpriority creditor's name and mailing address Scientific Drilling International, Inc P O Box 301036 Dallas, TX 75303-1036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,500.00</u>
3.110	Nonpriority creditor's name and mailing address SMS Precision Tech, LLC 22955 State Hwy 249, Ste 37 Tomball, TX 77375 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,775.00</u>
3.111	Nonpriority creditor's name and mailing address Smyser Kaplan & Veselka, LLP 700 Louisiana Suite 2300 Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Representation of Debtor, Von Energy Services, LLC, NextGen Rentals, LLC, and Industry Resource Management, LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$249,757.82</u>
3.112	Nonpriority creditor's name and mailing address Southwest Specialty, Inc P O Box 14194 Odessa, TX 79768 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$369.62</u>
3.113	Nonpriority creditor's name and mailing address Stabil Drill Dept. 2162 PO Box 122162 Dallas, TX 75312 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$270,750.60</u>
3.114	Nonpriority creditor's name and mailing address Standard Safety & Supply P O Box 14987 Odessa, TX 79768 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,750.18</u>
3.115	Nonpriority creditor's name and mailing address Surcon Ltd. 600 17th Street Suite 2800 South Denver, CO 80202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,500.00</u>

Debtor Von Directional Services, LLC
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<div style="border: 1px solid black; padding: 2px; width: 50px; float: left;">3.116</div> <div style="clear: both;"></div> <p>Nonpriority creditor's name and mailing address Tejas Hot Shot Service & Transportation 2396 E Pearl St Odessa, TX 79761 Date(s) debt was incurred ____ Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$14,200.71</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: ____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left;">3.117</div> <div style="clear: both;"></div> <p>Nonpriority creditor's name and mailing address Tercel Oilfield Products USA 7330 N. Sam Houston Pkwy., #10 Houston, TX 77060 Date(s) debt was incurred ____ Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$669,579.20</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: ____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left;">3.118</div> <div style="clear: both;"></div> <p>Nonpriority creditor's name and mailing address Terra Pilot MWD Tools, LLC 5 N Cooley Drive Oklahoma City, OK 73127 Date(s) debt was incurred ____ Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$3,540.00</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: ____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left;">3.119</div> <div style="clear: both;"></div> <p>Nonpriority creditor's name and mailing address Texas Mutual Insurance Company P O Box 841843 Dallas, TX 75284 Date(s) debt was incurred ____ Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$19,014.55</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: ____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left;">3.120</div> <div style="clear: both;"></div> <p>Nonpriority creditor's name and mailing address Texas Mutual Insurance Company 6210 E Highway 290 Austin, TX 78723-1098 Date(s) debt was incurred <u>6/16/2017-6/16/2018</u> Last 4 digits of account number <u>9320</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$165,216.00</u></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Workers Comp Audit</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left;">3.121</div> <div style="clear: both;"></div> <p>Nonpriority creditor's name and mailing address Traco Machine Inc. 3705 A SCR 1210 Midland, TX 79706 Date(s) debt was incurred ____ Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$3,186.51</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: ____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<div style="border: 1px solid black; padding: 2px; width: 50px; float: left;">3.122</div> <div style="clear: both;"></div> <p>Nonpriority creditor's name and mailing address Trans-Tex Dyno Services, LLC 5019 Basin Street Midland, TX 79703 Date(s) debt was incurred ____ Last 4 digits of account number ____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,124.00</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: ____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor **Von Directional Services, LLC**
NameCase number (if known) **18-33794-H2-11**

3.123	Nonpriority creditor's name and mailing address TRS Services, Inc. Riviera Finance of Texas P.O. Box 202485 Dallas, TX 75320 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,200.00
3.124	Nonpriority creditor's name and mailing address True North Technologies, LLC 504 Spring Hill Drive Suite 420 Spring, TX 77386 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,808.63
3.125	Nonpriority creditor's name and mailing address Ude Okechukwu 21606 Sierra Long Drive Richmond, TX 77407 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Performance Bonus - 1099 contractors with Industry Resource Management LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,350.00
3.126	Nonpriority creditor's name and mailing address Vertex Downhole Inc 20221 Carriage Point Drive Houston, TX 77073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,114,199.84
3.127	Nonpriority creditor's name and mailing address Victor Ikonne 5555 Long Prairie Trace #1226 Richmond, TX 77407 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Performance Bonus - 1099 contractors with Industry Resource Management LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$180.00
3.128	Nonpriority creditor's name and mailing address Von Energy Services LLC 12074 FM 3083 Rd Conroe, TX 77301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Affiliate</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$288,187.97
3.129	Nonpriority creditor's name and mailing address Wells Fargo Dealer Services P O Box 25341 Santa Ana, CA 92799 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,640.79

Part 3: List Others to Be Notified About Unsecured Claims

Debtor Von Directional Services, LLC

Name

Case number (if known)

18-33794-H2-11

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Bico Drilling Tools Inc Monshaugen & Van Huff PC Attn Stephanie B. Donaho 1225 North Loop West, Suite 640 Houston, TX 77008	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Frost Insurance Agency Inc. P O Box 2625 Victoria, TX 77902-2625	Line <u>3.120</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Scientific Drilling International, Inc. c/o Eversheds Sutherland (US) LLP 1001 Fannin, Suite 3700 Houston, TX 77002	Line <u>3.109</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Tammy Jayk Dunn Osha Liang, LLP 909 Fannin St., Suite 3500 Houston, TX 77010	Line <u>3.98</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Vertex Downhole Inc c/o Woodall Batchelor PLLC 26865 I-45 South Suite 201 Spring, TX 77380	Line <u>3.126</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Vertex Downhole Inc c/o Cain & Daniels Inc. Attn Ann Walker 4902 Eisenhower Blvd Tampa, FL 33634	Line <u>3.126</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	<u>539,059.11</u>
5b.	+ \$	<u>15,249,361.65</u>

5c.	\$	<u>15,788,420.76</u>
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Fill in this information to identify the case:Debtor name Von Directional Services, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33794-H2-11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Verbal contract**

State the term remaining

List the contract number of any government contract

Accutest
fka Von Dynamics, LLC
12074 FM 3083
Conroe, TX 773012.2. State what the contract or lease is for and the nature of the debtor's interest **Master Service/Sales Agreement dated May 18, 2018**

State the term remaining

List the contract number of any government contract

ATX Energy Partners, LLC
6504 Bridgepoint Parkway, Suite 500
Austin, TX 787302.3. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

Caza Operating LLC
200 N Loraine, Suite 1550
Midland, TX 797012.4. State what the contract or lease is for and the nature of the debtor's interest **Upon information and believe, a Master Service Agreement was signed. Cannot locate signed copy of Agreement.**

State the term remaining

List the contract number of any government contract

COG Operating LLC
One Concho Center
600 W Illinois Avenue
Midland, TX 79701

Debtor 1 **Von Directional Services, LLC**Case number (if known) **18-33794-H2-11**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

HDS1 Service Agreement dated 11/21/2016 in name of Von Directional, LLC

State the term remaining

List the contract number of any government contract

**DD Innovation LLC
2418 N Frazier St. Suite 102
Conroe, TX 77303**

2.6. State what the contract or lease is for and the nature of the debtor's interest

EVO One Service Agreement dated 11/30/2017

State the term remaining

List the contract number of any government contract

**DD Innovation LLC
2418 N Frazier St. Suite 102
Conroe, TX 77303**

2.7. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**De Lage Landen Financial Services, Inc.
P O Box 41602
Philadelphia, PA 19101-1602**

2.8. State what the contract or lease is for and the nature of the debtor's interest

Upon information and believe, a Master Service Agreement was signed. Cannot locate signed copy of Agreement.

State the term remaining

List the contract number of any government contract

**Diamondback Energy
9400 N Broadway Suite 700
Oklahoma City, OK 73114**

2.9. State what the contract or lease is for and the nature of the debtor's interest

Pricing Agreement - Contract shows in name of Von Energy Services. Von Directional made all payments to Drakewell.

State the term remaining

List the contract number of any government contract

**Drakewell, LLC
3324 NW 135th St
Oklahoma City, OK 73120**

Debtor 1 **Von Directional Services, LLC**

First Name

Middle Name

Last Name

Case number (if known) **18-33794-H2-11****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest

Master Services Agreement dated October 12, 2017 in name of Von Energy Services LLC

State the term remaining

List the contract number of any government contract

**Elk River Resources LLC
c/o Rio Oil & Gas (CoOp) LLC
3 Waterwater Square Place, Suite 500
The Woodlands, TX 77380**

2.11. State what the contract or lease is for and the nature of the debtor's interest

Master Services Agreement dated August 4, 2017

State the term remaining

List the contract number of any government contract

**Endeavor Energy Resources LLC
110 North Marienfeld, Suite 200
Midland, TX 79701**

2.12. State what the contract or lease is for and the nature of the debtor's interest

Master Services Agreement dated January 11, 2017 with Von Energy Services, LLC

State the term remaining

List the contract number of any government contract

**EOG Resources, Inc.
P O Box 4362
Houston, TX 77210-4362**

2.13. State what the contract or lease is for and the nature of the debtor's interest

Master Services Agreement dated June 5, 2017 with Von Energy Services LLC

State the term remaining

List the contract number of any government contract

**EP Energy E&P Services LP
1001 Louisiana
Houston, TX 77002**

2.14. State what the contract or lease is for and the nature of the debtor's interest

Master Service & Supply Agreement dated November 18 2015

State the term remaining

List the contract number of any government contract

**Escondido Resources Operating Company LL
1600 Smith Street, Suite 4250
Houston, TX 77002**

Debtor 1 **Von Directional Services, LLC**Case number (if known) **18-33794-H2-11**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest

Upon information and believe, a Master Service Agreement was signed. Cannot locate signed copy of Agreement.

State the term remaining

List the contract number of any government contract

Fourpoint Energy
100 St. Paul Street #400
Denver, CO 80206

2.16. State what the contract or lease is for and the nature of the debtor's interest

Master Service Agreement dated September 15, 2017 with Von Energy Services LLC

State the term remaining

List the contract number of any government contract

Gaedeke Oil & Gas Operating LLC
3710 Rawlins St., Suite 1100
Dallas, TX 75219

2.17. State what the contract or lease is for and the nature of the debtor's interest

Master Service Agreement dated May 9, 2017 with Von Energy Services LLC. May 2018 Bid was by Debtor.

State the term remaining

List the contract number of any government contract

Grenadier Energy Partners II LLC
24 Waterway Ave, Suite 875
The Woodlands, TX 77380

2.18. State what the contract or lease is for and the nature of the debtor's interest

Master Service Agreement dated January 25, 2018

State the term remaining

List the contract number of any government contract

Grit Oil & Gas LLC
6002 Rogerdale Road, Suite 650
Houston, TX 77072

2.19. State what the contract or lease is for and the nature of the debtor's interest

Client Service Agreement dated 4/15/17

State the term remaining

List the contract number of any government contract

Industry Resource Management
11111 Katy Freeway
Suite 910
Houston, TX 77079

Debtor 1 **Von Directional Services, LLC**Case number (if known) **18-33794-H2-11**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20. State what the contract or lease is for and the nature of the debtor's interest

Industrial Lease for leased premises located at 2407 E. Murphy Street, Odessa, Ector County, TX 79761 dated 1/1/2017 for a term of 5 years. Rent at \$6,000 per month.

State the term remaining

List the contract number of any government contract

**J. D. Elzner Holdings, LLC
895 Rosastone Trail
Houston, TX 77024**

2.21. State what the contract or lease is for and the nature of the debtor's interest

Master Service Agreement dated 11/7/2017 with Von Energy Services LLC

State the term remaining

List the contract number of any government contract

**Kaiser Francis Oil Company LLC
P O Box 21468
Tulsa, OK 74121-2146**

2.22. State what the contract or lease is for and the nature of the debtor's interest

Upon information and believe, a Master Service Agreement was signed. Cannot locate signed copy of Agreement.

State the term remaining

List the contract number of any government contract

**Kinder Morgan CO2 Company LP
1001 Louisiana Suite 1000
Houston, TX 77002**

2.23. State what the contract or lease is for and the nature of the debtor's interest

Invoice Purchase Agreement

State the term remaining

List the contract number of any government contract

**LSQ Funding Group LC
Attn William Samuelson
2600 Lucien Way, Suite 100
Maitland, FL 32751**

2.24. State what the contract or lease is for and the nature of the debtor's interest

Equipment Rental Agreement dated April 1, 2018, 90 day auto renewal

State the term remaining

List the contract number of any government contract

**NexGen Rentals LLC
11111 Katy Freeway, Suite 910
Houston, TX 77079**

Debtor 1 **Von Directional Services, LLC**Case number (if known) **18-33794-H2-11**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.25. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

Olifant Energy LLC
Attn: Bill Martin, President and COO
15 W. 6th St., Suite 2200
Tulsa, OK 74119

- 2.26. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement with Von Energy Services LLC**

State the term remaining

List the contract number of any government contract

Oxy USA Inc.
P O Box 2289
Houston, TX 77252

- 2.27. State what the contract or lease is for and the nature of the debtor's interest **Nonresidential lease for premises located at 12074 FM 3083, Conroe, TX 77301. Lease was in error in the name of Von Directional Drilling, LLC. The actual company name is Von Directional Services, LLC. Rent is charged 1/3rd pro rata to Debtor and 2/3rd pro rata portion to AccuTest.**

State the term remaining

List the contract number of any government contract

P&S Properties, LLC
c/o Coats Rose PC
Attn Nancy Hamren
Nine Greenway Plaza, Suite 1000
Houston, TX 77046

- 2.28. State what the contract or lease is for and the nature of the debtor's interest **Upon information and believe, a Master Service Agreement was signed. Cannot locate signed copy of Agreement.**

State the term remaining

List the contract number of any government contract

Panther Drilling Systems
10600 W Reno Ave
Yukon, OK 73099

- 2.29. State what the contract or lease is for and the nature of the debtor's interest **Lease Agreement**

State the term remaining

Polaris Guidance Systems, LLC
21617 Rhodes Road
Spring, TX 77388

Debtor 1 **Von Directional Services, LLC**Case number (if known) **18-33794-H2-11**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.30. State what the contract or lease is for and the nature of the debtor's interest

Upon information and believe, a Master Service Agreement was signed. Cannot locate signed copy of Agreement.

State the term remaining

List the contract number of any government contract _____

S&M Energy Permian
P O Box 46518
Denver, CO 80201-6518

2.31. State what the contract or lease is for and the nature of the debtor's interest

Upon information and believe, a Master Service Agreement was signed. Cannot locate signed copy of Agreement.

State the term remaining

List the contract number of any government contract _____

Solaris Water Midstream LLC
9811 Katy Freeway Suite 900
Houston, TX 77024

2.32. State what the contract or lease is for and the nature of the debtor's interest

Upon information and believe, a Master Service Agreement was signed. Cannot locate signed copy of Agreement.

State the term remaining

List the contract number of any government contract _____

Strata Technologies LLC
3112 Windsor Road
Austin, TX 78703

2.33. State what the contract or lease is for and the nature of the debtor's interest

Master Service Agreement dated November 18, 2016 with Von Energy Services, LLC

State the term remaining

List the contract number of any government contract _____

Upstream Directional Consultants
Upstream International LLC
15140 Southwest Freeway, Suite C
Sugar Land, TX 77478

Fill in this information to identify the case:Debtor name Von Directional Services, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33794-H2-11☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Industry Resource Management	11111 Katy Freeway Suite 910 Houston, TX 77079	Performance Drilling Technology Inc	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.98</u> <input type="checkbox"/> G _____
2.2	NexGen Rentals LLC	11111 Katy Fwy, Ste 910 Houston, TX 77079	Performance Drilling Technology Inc	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.98</u> <input type="checkbox"/> G _____
2.3	Von Energy Services LLC	12074 FM 3083 Rd Conroe, TX 77301	Performance Drilling Technology Inc	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.98</u> <input type="checkbox"/> G _____
2.4	Accutest	fka Von Dynamics, LLC 12074 FM 3083 Conroe, TX 77301	P&S Properties, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.27</u>

Fill in this information to identify the case:Debtor name Von Directional Services, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33794-H2-11☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 22, 2018

x 
Signature of individual signing on behalf of debtor

Jim Elzner
Printed name

Manager Von Energy Services, LLC, Manager of Von Directional Services, LLC
Position or relationship to debtor